The Vienna Programme A Global Strategy for Cyber Security

Stefan Schumacher

www.sicherheitsforschung-magdeburg.de stefan.schumacher@sicherheitsforschung-magdeburg.de

DeepSec 2012 Vienna





About me

- President of the Magdeburg Institute for Security Research
- Editor of the Magdeburger Journal of Security Research
- Freelance Security Consultant
- ex-NetBSD developer
- B.A. Educational Science and Psychology
- Focus on Social Engineering, Security Awareness, Organizational Security
- Veteran of several cyber wars ;-)



#include<disclaimer.h>

- •
- This Talk is a Basis for Discussion.
- •





The Problem

- IT emerges into more fields every day
- IT insecurity emerges into more fields every day
- Security is not a hot toppic :-(
- Let's change it.
- Let's create a strategy to do so.





Table of Contents

- Strategy and Governance
- 2 Malware
- Psychology of Security





On Cyber Strategy



- Tactics is the theory of the use of military forces in combat.
- Strategy is the theory of the use of combats for the object of the war.
- War is a mere continuation of policy by other means.
- hray sound strange, but for all who know War in this respect it is a fact beyond doubt, that much more strength of will is required to make an important decision in strategy than in tactics.

On Cyber Strategy



- Tactics is the theory of the use of military forces in combat.
- Strategy is the theory of the use of combats for the object of the war.
- War is a mere continuation of policy by other means.
- It may sound strange, but for all who know War in this respect it is a fact beyond doubt, that much more strength of will is required to make an important decision in strategy than in tactics.

Example

- CORE-2007-0219: OpenBSD's IPv6 mbufs remote kernel buffer overflow
- develop a patch
- roll it out (cvs update -dP)
- patch the source and compile it
- install new version
- that's tactic, it does solve this specific IPv6 mbuts remote kernel buffer overflow
- but it does not prevent future buffer overflow



Example

- CORE-2007-0219: OpenBSD's IPv6 mbufs remote kernel buffer overflow
- develop a patch
- roll it out (cvs update -dP)
- patch the source and compile it
- install new version
- that's tactic, it does solve this specific IPv6 mbufs remote kernel buffer overflow
- but it does not prevent future buffer overflow



On Cyber-War

how to reach goals: Cathedral vs. Bazaar



I love it when a plan comes together Hannibal



No plan survives the first contact with the enemy - MacGyver

The Elders of the Internet

- We need some global kind of organization
- in all dimensions (technical, psychological, social, juridical, international law)
- some institutions already exist (BSI, ENISA)
- coordination is required (think of the United Nations not ITU)
- why not organizing like an open source project? (Bazaar)
- Wikipedia: offer a Wiki/Mailing List/Forum etc. for discussion
- NetBSD: steering committee, developer groups, mailing listes, sponsors for new developers, security officers





The Elders of the Internet

- information security is not only a technical problem
- involve all actors: international organizations, governments, political parties, citizens/users, developers, researchers, companies
- get some Second Order Cybernetics (discourse analysis, institutional analysis, governance etc., see Luhmann, von Foerster)
- fight the Semmelweis-Reflex (reflex-like tendency to reject new knowledge because it contradicts established norms)





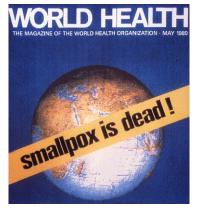
Table of Contents

- Strategy and Governance
- 2 Malware
- Psychology of Security





Malware? What's that?



The World Health Organization eradicated Smallpox in the 1970s and Rinderpest in 2011

They had a strategy



Malware? What's that? Do you Remember?

- Let's eradicate Malware.
- Ain't that megalomanic? Sure, but we need big goals ...
- We know the complete »DNA« of every OS/Application, we can even change it
- We can reverse engineer the DNA of malware or create our own examples in the lab
- We can even mathematically verify the absence of vulnerabilities
- We don't have to walk through the outback to get to our patients
- Yet we still have Buffer Overflows since 1988 ...



Malware? What's that? Do you Remember?

- Let's eradicate Malware.
- Ain't that megalomanic? Sure, but we need big goals ...
- We know the complete »DNA« of every OS/Application, we can even change it
- We can reverse engineer the DNA of malware or create our own examples in the lab
- We can even mathematically verify the absence of vulnerabilities
- We don't have to walk through the outback to get to our patients
- Yet we still have Buffer Overflows since 1988 ...



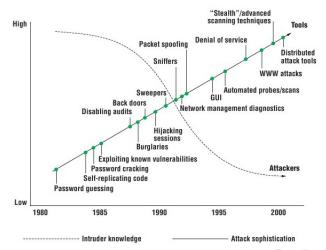
Malware? What's that?

- Identify all the simple Vulnerabilities and wipe them out
- have a look at the governance model of NetBSD and OpenBSD
- close at least the Skript Kiddie Vulnerabilities





Malware? What's that?







Commercial Software

the political/legal dimension

- prioritise security
- don't sell it as an add on: Security First
- talk to us, offer a path for responsible disclosure
- and act!
- customers have a lot of power (€€€)
- manufacterers are liable for their products
- car manufacturers have to recall malfunctioning cars
- aviation authorities monitor airlines and shut them down in case of emergency
- Has there ever been a recall for Operating Systems? Why not?
- Why do customers accept broken and FUBARed software?

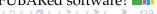


Table of Contents

- Strategy and Governance
- 2 Malware
- Psychology of Security





Psychology of Security

- Why Psychology?
- Humans act and make decisions, computers do only as told
- Programmers create Buffer Overflows and forget safety regulations (Ariane 5) ...
- Users choose weak passwords ...
- Admins forget to patch ...
- We have to influence how humans make decisions regarding IT security
- therefor we will use the ancient black art of psychology ...





Making Security Sexy

- How do I make Security »sexy«? → Motivational Psychology
- The Holy $Grail^{[TM]}$ of Psychology
- a lot of research done, especially for Industrial Psychology, Leadership, Management
- motivation is the key of every action → no motivation == no action
- motivation can be conscious or unconscious
- several theories of motivation





Theories of Motivation

- Maslow: Pyramid of Needs
- Herzberg: Two Factor Theory of Content
- internal vs. external Motivation.
- external Motivation: Reward or Punishment
- internal motivation is the ideal way
- people have to want security on their own
- they have to focus on security
- Motivation is volatile





Security Awareness

- people only learn when they focus on something
- they focus on something that is important to them
- security has to be relevant to them
- this is a complex task: The User An Unknown Being
- Does he identify with his employer? (Maslow)
- What are his needs?
- Does he understand security? (Know How/Technical Skills)
- Can he integrate »security« into his mind set?
- What does his mind set look like? (Weltanschauung)





Security Awareness

- people only learn when they focus on something
- they focus on something that is important to them
- security has to be relevant to them
- this is a complex task: The User An Unknown Being.
- Does he identify with his employer? (Maslow)
- What are his needs?
- Does he understand security? (Know How/Technical Skills)
- Can he integrate »security« into his mind set?
- What does his mind set look like? (Weltanschauung)





Weltanschauung

- externalise the mind set of an user to examine
- »get a Core Dump from his Brain for Reverse Engineering«
- qualitative research has to be done
- Psychology, Sociology, Educational Science,
- biographization, autobiographic-narrative interview, hermeneutic spiral,
- cultural influence (gun control, death by fan in Korea)
- organizational influence (police vs. advertising agency)





Personality Traits

- every individual has personality traits which are stable
- several models exist
- Motives are stable and a well researched theory in psychology
- eg.: achievement motive, power motive, affiliation motive
- Big 5 Neo FFI: Neuroticism, Extraversion, Openness, Conscientiousness, Affability
- How do personality traits correlate with security aware behaviour?
- How do traits of an organisation affect security aware behaviour?
- How do person and organisation fit together? (Person Organisation Fit)





Didactics of Security

- Didactics: science of teaching theories and methods
- professionalization science of teachers
- general didactics and subject didactics (english, math, chemistry)
- required for teaching security aware behaviour
- How do we teach security?
- motivation is one (important) item
- theory of action the next





Security Aware Behaviour

- several theories of action exist: Taylor, »Fordism«, Hacker, Volpert, Wygotski, Piaget, Aebli
- describe how people act and solve complex problems
- well researched field in Industrial Psychology and TVET
- How do we teach security? Material? Methods?
- What do we teach?
- Whom do we teach? (Ellyptic Curve Cryptography for everyone?)
- development of curricula
- professionals are required to assess professional competences





Didactics of Security

- fundamental research of didactics has been done
- fundamental research of technical didactics has also been done
- apply it to IT security ASAP!
- professionalize IT security training
- depending on culture and educational system
- eg: IT security curriculum for IT professions in TVET in Germany
- mandatory security course for CS/EE/Mechatronic students



Can we fix it?







What has to be done?

- talk with each other
- start a discourse
- get coordinated
- set up a road map with strategic goals
- set up a road map with tactical goals
- work to reach those goals
- reflect what we are doing
- react





Literature



Sambleben, J. und Schumacher, S. (Herausgeber). (2012). Informationstechnologie und Sicherheitspolitik: Wird der dritte Weltkrieg im Internet ausgetragen?

Norderstedt: BoD, ISBN 9783848232703



Literature and Contact

- DeepSec Proceedings (submit papers or pester the speakers to do so)
- http://www.sicherheitsforschung-magdeburg. de/journal_archiv.html
- stefan.schumacher@ sicherheitsforschung-magdeburg.de



